

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION

IN RE:

EAGLE BROADBAND, INC.,

Debtor.

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CASE NO. 07- 80605
CHAPTER 11

ORDER APPROVING RETENTION OF HUGHES WATTERS ASKANASE, LLP

The Court has considered the Application for an Order Authorizing the Retention of HughesWattersAskanase, LLP (“Application”), and the Court, having reviewed the Application, the Statement, and the Disclosures of Compensation filed herein by HughesWattersAskanase, LLP, and based thereon being of the opinion that the Application is well taken and should be granted; it is therefore

ORDERED that Eagle Broadband, Inc. is hereby authorized to retain HughesWattersAskanase, LLP as counsel, effective as of the date of the filing of the Voluntary Petition, generally in all matters, which in the performance of the attorneys’ duties the Debtor may properly require the services of an attorney under general retainer; and it is further

ORDERED that HughesWattersAskanase, LLP shall be entitled to receive reasonable compensation for its services and to receive reimbursement of actual and necessary expenses, subject to approval by the Bankruptcy Court in accordance with sections 330 and 331 of the Bankruptcy Code.

SIGNED this _____ day of _____ 2007.

UNITED STATES BANKRUPTCY JUDGE