

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION**

IN RE:

**EAGLE BROADBAND, INC.,

Debtor.**

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**CASE NO. 07-80605
CHAPTER 11**

**REQUEST FOR EMERGENCY CONSIDERATION
OF CERTAIN “FIRST DAY” MATTERS**

On November 14, 2007, EAGLE BROADBAND, INC. filed a petition for relief under Chapter 11 of the Bankruptcy Code. Counsel for the debtor believes that the case qualifies as a “Complex Chapter 11 Case.” The debtor requests emergency consideration of the following initial case matters:

 X MOTION FOR JOINT ADMINISTRATION

 X MOTION FOR ORDER EXTENDING TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS

 MOTION RE: MAINTENANCE OF BANK ACCOUNTS AND EXISTING CASH MANAGEMENT, ATTACHING NOTICE OF CONFERENCE WITH U.S. TRUSTEE

 X MOTION TO PAY PRE-PETITION WAGES, SALARIES, ET AL., ATTACHING NOTICE OF CONFERENCE WITH U.S. TRUSTEE AND DETAILED EXHIBIT SHOWING WHO DEBTOR PROPOSES TO PAY AND AMOUNTS

 MOTION FOR ENTRY OF INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL

 MOTION FOR INTERIM APPROVAL OF POST-PETITION SECURED AND SUPER PRIORITY FINANCING PURSUANT TO SECTION 364(c) OF THE BANKRUPTCY CODE

 X MOTION PURSUANT TO 11 U.S.C. § 366, FOR ENTRY OF INTERIM ORDER (1) DETERMINING ADEQUATE ASSURANCE OF PAYMENT FOR FUTURE UTILITY SERVICES AND (2) RESTRAINING UTILITY COMPANIES FROM DISCONTINUING, ALTERING, OR REFUSING SERVICE

 MOTION TO ESTABLISH INTERIM NOTICE PROCEDURES

 MOTION FOR ORDER APPROVING INTERIM RETENTION OF PROFESSIONALS

_____ MOTION FOR ORDER APPROVING PAYMENT OF PRE-PETITION CLAIMS
OF CERTAIN CRITICAL VENDORS

 X OTHERS

MOTION FOR ORDER AUTHORIZING MAINTENANCE OF INSURANCE
POLICIES AND PAYMENT OF INSURANCE PREMIUMS AND INSURANCE
PREMIUM FINANCE AND SECURITY AGREEMENT PAYMENTS

MOTION FOR ADMINISTRATIVE ORDER UNDER 11 U.S.C. §§ 105(A) AND
331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PROFESSIONALS

APPLICATION FOR AUTHORITY TO EMPLOY BETTISON, DOYLE, APFFEL
& GUARINO, PC AS § 327(E) SPECIAL CORPORATE COUNSEL FOR
DEBTOR-IN-POSSESSION

APPLICATION FOR AUTHORITY TO EMPLOY
HUGHESWATTERSASKANASE, LLP AS COUNSEL FOR DEBTOR-IN-
POSSESSION

MOTION FOR ORDER AUTHORIZING LEASE OF OFFICE SPACE

Respectfully submitted,

/s/ Wayne Kitchens

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