

PROOF OF INTEREST

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS		PROOF OF INTEREST
GALESTON DIVISION		
Name of Debtors and Case Numbers (Check Applicable Box(es)):	Case No. 0780605	United States Courts Southern District of Texas FILED JAN 15 2008 Michael N. Milby, Clerk of Court
EAGLE BROADBAND INC.		
NOTE: This form should not be used to assert a secured claim, unsecured claim, or administrative expense against the Debtors.		
Name of Interest Holder (the person or other who holds an interest in a Debtor)	<input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court	
Name and address where notices should be sent:		THIS SPACE IS FOR COURT USE ONLY
1522 WEST MANCHESTER AVENUE		
LOS ANGELES, CA 90047		
Telephone number: (213) 223-2177		
1. Nature of Interest As of the commencement of the above-indicated case(s), I undersigned held:		
<input checked="" type="checkbox"/> shares of Common Stock ___ shares of Common Stock Option ___ shares of Common Stock Warrants ___ shares of Preferred A ___ shares of Preferred B ___ shares of Preferred C ___ shares of Preferred D ___ of convertible Debt Units ___ shares of Stock Option ___ Other: _____		
3. Credits: The amount of any payments in respect of the foregoing interest(s) have been credited and deducted for the purpose of making this proof of interest.		THIS SERVICE IS FOR COURT USE ONLY
4. Supporting Documents: Attach copies of supporting documents, such as stock certificates, monthly statements from brokerage accounts, or stock invoices. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
5. Date-Stamped Copy: To receive an acknowledgment of the filing of your interest, enclose a stamped, self-addressed envelope and copy of this proof of interest.		
Date 01/10/2008	Sign and print the name and title, if any, of the interest holder or other person authorized to file this proof of interest (attach copy of power of attorney, if any): MARK H. RHYNES 	