

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION

IN RE:

EAGLE BROADBAND, INC.,

Debtor.

§
§
§
§
§

CASE NO. 07- 80605
CHAPTER 11


**STATEMENT PURSUANT TO FEDERAL RULES OF
BANKRUPTCY PROCEDURE 1007(a)(1) AND 1007(a)(3)**

Pursuant to Bankruptcy Rules 1007(a)(1) and (a)(3), EAGLE BROADBAND, INC. represents that the attached Exhibit "A" lists the entities owning an equity interest in Eagle Broadband, Inc.

Based on information and belief, no corporation owns 10% or more of any class of the Debtor's equity interests.

Dated: October 26, 2007.

EAGLE BROADBAND, INC.



Brian Morrow
Chief Operating Officer of Eagle Broadband,
Inc.